

Instructions

For Investment Marketing Session – Thursday, June 15, 2023, 9:00 am

21st Annual New York State Commercial Real Estate Conference – Turning Stone Resort & Casino

Attendees to the June 15th “Marketing Session” planning to make a property presentation are required to complete the attached form and submit it to the NYSCAR office by fax or electronically on or before **June 2nd**.

NOTE: All “property presentation forms” will be duplicated by the NYSCAR office and inserted into a “Marketing Book” to be distributed to the marketing session attendees. This will improve the efficiency and flow of the marketing session. PLEASE TYPE OR PRINT YOUR DATA ON THE ATTACHED FORM OR SUBMIT YOUR FORM ELECTRONICALLY. MAKE DUPLICATE COPIES OF THE BLANK FORM OR SUBMIT MULTIPLE FORMS ELECTRONICALLY SHOULD YOU HAVE MORE THAN ONE PROPERTY TO PRESENT.

Those marketing session attendees having submitted their “Standard Marketing Meeting Presentation Forms” will have the opportunity to make their property presentations first. Thereafter, those not having submitted the “Standard Marketing Presentation Form” may have the opportunity to make property presentations following those that were presented from the “Marketing Book.”

Backup Property Information: It is suggested that you bring “backup property information on your properties” that can be distributed to those attendees having expressed an interest in your property presentation (ideally, you should have at least 6 backup property packages for distribution). Also, one “overhead transparency” showing a picture or site plan of your property for illustration to attendees.

Instructions for completing the “Standard Marketing Presentation Form”

- a. **Control:** Indicate the nature of the “control of your listing”
- b. **Title of Offer:** Insert a “title” to your package that may “generate interest” in your property, e.g., “Cash Flow Generator,” “Development Opportunity,” etc.
- c. **Property Type:** Describe your property, e.g., 24 Unit Apartment Complex, 25 Acres Vacant Land for residential development, 5,000 Square Foot Free Standing Commercial Building,” etc.
- d. **Location:** Provide address of property
- e. **Benefits to New Owner:** What will it do or provide for a new owner
- f. **Income/Expenses:** For “investment/income property” summarize the income and expenses of the subject property and the “Net Operating Income”
- g. **Encumbrances:** List all of the applicable “mortgage” information “in detail”
- h. **Benefits Sought by Owner:** Describe what owner wants to accomplish, e.g., retire, moving, wants cash for new opportunity, etc.
- i. **Can Add:** Is there something the owner can add to the offering to make it larger, etc.
- j. **Remarks:** Clarification of data, or marketing area information, etc.